



Please choose either Option 3A OR 3B

**3B. Investment Selection – Option Two**

I have not yet enrolled in The PDS 401(k) Plan for Maritime Sector Employees and have not yet made any investment selections or wish to have my rollover contribution invested differently than the investment selections on file.

See the Plan enrollment kit for information about the Plan and the investment selections.

Enter percentages to show how you want your rollover contribution divided among the investment selections. Use any whole percentages (from 1% to 100%). If you do not make investment selections, your rollover will be invested in a default fund chosen by your Plan Sponsor.

To access your account on line you will need to create a User ID and Password. You'll need your Social Security number to get started. In addition, your Password will automatically apply to the IVR. However, when you become eligible for the plan, you will receive an IVR personal identification number (PIN) by mail which will apply until you change it or select a Benefits Online™ Password. Just log on to [www.benefits.ml.com](http://www.benefits.ml.com) or call 1-800-229-9040. (or the TDD number 1-866-657-3323 if you are hearing-impaired).

Aim Constellation Fund (I) _____ %	Oppenheimer Global Fund (Y) _____ %
Alliance Bernstein Global Thematic Growth Fund (A) _____ %	Oppenheimer Gold and Special Minerals Fund (A) _____ %
Allianz OCC Target Fund (A) _____ %	PIMCO High Yield Fund (I) _____ %
American EuroPacific Growth Fund _____ %	PIMCO Total Return Fund (I) _____ %
American Investment Company of America Fund (R5) _____ %	Seligman Communications & Information Fund (R5) _____ %
BlackRock Balanced Capital Fund (I) _____ %	Wells Fargo Advantage Small Cap Value Fund (I) _____ %
BlackRock EuroFund (I) _____ %	Self Direct Brokerage _____ %
BlackRock Global Allocation Fund (I) _____ %	
BlackRock Latin America Fund (I) _____ %	<b>GoalManager™ Models* (Choose only <u>ONE</u>) _____ %</b>
BlackRock Pacific Fund (I) _____ %	<input type="checkbox"/> Conservative
Davis New York Venture Fund (Y) _____ %	<input type="checkbox"/> Conservative to Moderate
Federated Capital Appreciation Fund (A) _____ %	<input type="checkbox"/> Moderate
Lazard Emerging Markets Fund (N) _____ %	<input type="checkbox"/> Moderate to Aggressive
Merrill Lynch Equity Index Trust I _____ %	<input type="checkbox"/> Aggressive
Merrill Lynch Retirement Preservation Trust <sup>1</sup> _____ %	
MFS Government Securities Fund (R4) _____ %	<b>Total Must Equal            100%</b>
Oppenheimer Developing Markets Fund (Y) _____ %	

\*If you have chosen to allocate all, or a portion, of your Rollover Contribution to a GoalManager Model, choose one model in the grid above.

Note: You may only be invested in one GoalManager Model at a time. If you currently have money invested in a different model than the model chosen above, this portion of your Rollover Contribution will be invested in a default fund chosen by your Plan Sponsor.

Please carefully check the confirmation you'll be receiving in the mail to make sure your investment instructions have been implemented properly.

**Investing in mutual funds, which are intended as long-term investments, involves risk, including the possible loss of principal. Investments in foreign securities or sector funds, including technology or real estate stocks, are subject to substantial volatility due to adverse political, economic or other developments and may carry additional risk resulting from lack of industry diversification. Funds that invest in small or mid-capitalization companies experience a greater degree of market volatility than those of large-capitalization stocks and are riskier investments. Bond funds have the same interest rate, inflation, and credit risks associated with the underlying bonds owned by the fund. Generally, the value of bond funds rises when prevailing interest rates fall and falls when interest rates rise. Investing in lower-grade debt securities ("junk" bonds) may be subject to greater market fluctuations and risk of loss of income and principal than securities in higher rated categories. There are ongoing fees and expenses associated with owning mutual funds. Bear in mind that higher return potential is accompanied by higher risk.**

**For more complete information on the investment options, including their management fees and other charges and expenses, please consult the prospectuses and other comparable documents. Investors should carefully consider the investment objectives, risks, charges and expenses before investing. This, and additional information about the investment options, can be found in the prospectuses, which can be obtained by calling Merrill Lynch at (800) 229-9040. Please read these documents carefully before investing.**

<sup>1</sup>This is a collective trust that seeks to maintain a \$1.00 net asset value per share, although achievement of that objective cannot be

**4. Employee Signature**

By signing this form, I certify that the information in section 2 is true and correct and that the above amount qualifies as an eligible rollover under the Internal Revenue Code. I authorize implementation of any instructions in Sections 2 and 3.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**Plan Sponsor Use Only**

If Employee  
Not In Plan:

Anticipated Plan  
Entry Date

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Employee  
Hire Date

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The employee has certified that the amount attached qualifies as a rollover contribution. I authorize the Trustee to accept the contribution and place it in the employee's rollover account.

Plan Sponsor's Signature \_\_\_\_\_ Print Plan Sponsor's Name \_\_\_\_\_ Date \_\_\_\_\_

***Please make a copy of this form for yourself, then return the original to your Human Resources Department.***

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Non-Deposit Investment Products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
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